

Raimondo Pettit Group is a prestigious, growing public accounting firm located in Torrance, Long Beach and Irvine. We offer accounting, audit, tax, business management and consulting services.

Ranked in the top 40 CPA firms in the Los Angeles Business Journal, Raimondo Pettit Group offers team members an opportunity for upward mobility and personal growth in a dynamic work environment. We offer challenging projects and diverse work assignments. We are seeking professionals to work hard, take good care of our clients, and have fun.

We are currently seeking Estate and Trust Tax Manager

Minimum Requirements:

- A career-minded individual with the desire to specialize in the area of Estates & Trusts.
- CPA license required. MST/MBT or JD/LLM designations helpful.
- Experience in preparing and reviewing all types of tax returns with significant experience in fiduciary (Form 1041), gift (Form 709), and estate tax (Form 706) returns.
- Experience in preparing and/or reviewing at least 12 estate tax returns (Form 706).
- Experience in preparing and reviewing income allocations between a decedent's final 1040 and the estate/trust.
- Experience in reviewing and interpreting wills and trusts and applying specific provisions to estate and fiduciary returns.
- Functional knowledge of the Revised Uniform Principal and Income Act and its importance to determining fiduciary accounting income (FAI).
- Experience in preparing and reviewing fiduciary accountings in accordance with standards set forth by the California Probate Code.
- Exceptional organizational skills.
- Ability to manage a multitude of projects simultaneously.
- Experience in representing/defending clients in IRS audits.
- Ability to mentor, train, and develop staff accountants for professional growth.
- Ability to work well with clients' advisory team, especially estate planning attorneys, professional trustees, and family trustees.
- Ability to work compassionately with clients who are grieving

Our firm offers competitive salaries and benefits, as well as flexible work schedules to ensure a balanced quality of life. RPG is dedicated to maintaining a culture that fosters a challenging work environment and professional and personal growth through camaraderie and team-building.

Please visit our website at www.rpgcpa.com.